



### Keeping the World Flowing for Future Generations

	2024						2025					
	Sales £m	Organic <sup>1</sup> sales growth YoY	Adj <sup>2</sup> EBITA £m	Adj <sup>2</sup> EBITA margin	Adj <sup>2</sup> EPS (p)	DPS (p)	Sales £m	Organic <sup>1</sup> sales growth YoY	Adj <sup>2</sup> EBITA £m	Adj <sup>2</sup> EBITA margin	Adj <sup>2</sup> EPS (p)	DPS (p)
<b>Consensus (mean)</b>	<b>752.4</b>	<b>7.0%</b>	<b>176.4</b>	<b>23.4%</b>	<b>15.7</b>	<b>7.6</b>	<b>794.4</b>	<b>5.7%</b>	<b>190.0</b>	<b>23.9%</b>	<b>17.0</b>	<b>8.2</b>
Max	767.0	9.0%	181.2	23.8%	16.3	8.0	818.0	7.1%	198.0	24.5%	17.7	9.0
Min	735.0	5.5%	172.0	23.0%	15.2	7.1	747.0	2.0%	177.0	23.3%	15.7	7.3

Contributing brokers (17): RBC Capital Markets; SocGen; Barclays; Berenberg; Stifel; UBS; Redburn Atlantic; Shore; Morgan Stanley; Peel Hunt; DB Numis; Jefferies; BofAML; JPMorgan; Exane BNP; HSBC

Notes: <sup>1</sup> Organic sales growth YoY excludes changes in sales due to acquisitions, disposals and exchange rates  
<sup>2</sup> Adjusted figures ("Adj") exclude the amortisation of acquired intangible assets and restructuring costs

Date: The data included in the table above was compiled on 19/7/2024 and consists of analyst forecasts published since 5/3/2024

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