



Keeping the World Flowing for Future Generations

	2024						2025					
	Sales £m	Organic ¹ sales growth YoY	Adj ² EBITA £m	Adj ² EBITA margin	Adj ² EPS (p)	DPS (p)	Sales £m	Organic ¹ sales growth YoY	Adj ² EBITA £m	Adj ² EBITA margin	Adj ² EPS (p)	DPS (p)
Consensus (mean)	752.2	7.5%	176.5	23.5%	15.7	7.6	794.3	5.6%	190.3	24.0%	17.0	8.2
Max	767.0	9.7%	181.2	23.8%	16.2	8.0	814.0	7.1%	196.6	24.3%	17.6	9.0
Min	742.0	5.5%	172.0	23.1%	15.2	7.1	758.0	2.0%	179.0	23.5%	16.1	7.3

Contributing brokers (16): RBC Capital Markets; SocGen; Peel Hunt; Jefferies; Shore; DB Numis; UBS; Exane BNP; Morgan Stanley; JPMorgan; BofAML; Barclays; Redburn Atlantic; HSBC; Stifel; Berenberg

Notes: ¹ Organic sales growth YoY excludes changes in sales due to acquisitions, disposals and exchange rates

² Adjusted figures ("Adj") exclude the amortisation of acquired intangible assets and restructuring costs

Date: The data included in the table above was compiled on 12/8/2024 and consists of analyst forecasts published since 5/3/2024

The consensus estimates presented here are based on earnings projections made by a number of research analysts who follow Rotork's results. They are provided by Rotork for information purposes only and are not intended to constitute investment advice. Publication of the consensus estimates by Rotork shall under no circumstances be regarded as a validation, endorsement or approval by Rotork or its management of all or part of these figures or calculations. Rotork provides no assurance, guarantee or warranty with regard to the accuracy, reliability or completeness of the information contained in the consensus estimates. The publication of consensus estimates by Rotork is not mandatory and Rotork may amend its practice on this at any time.